

?ds

Set	Items	Description
S1	944	AUCTION? OR BID OR BIDS OR BIDDING? OR DUTCHAUCTION? OR REVERSE()AUCTION?
S2	3380	FINANCIAL()(INSTITUTION? OR ORGANIZATION? OR ORGANISATION? OR SERVICE? OR COMPANY OR COMPANIES) OR CREDIT()(UNION? OR AS-SURANCE?) OR BANK OR BANKS OR BANKING
S3	2231	GUARANTEE? OR FACTORING()AGREEMENT? OR AGREEMENT?
S4	38	(PARTIAL OR PORTION? OR PARTIALLY OR FRAGMENT?) (5N) (PAYMENT? OR FEE OR FEES OR COST? OR CHARGE? OR BILL OR BILLS OR BILLING? OR INVOIC?)
S5	55	S1 AND S2
S6	5	S5 AND S3

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00135482 DOCUMENT TYPE: Review

PRODUCT NAMES: Global Trading Network (079375); Ariba Buyer (030325); i2 (079383)

TITLE: B2B leaders turn to collaboration

AUTHOR: Ferguson, Renee Boucher

SOURCE: eWeek, v18 n45 p1(2) Nov 19, 2001

ISSN: 1530-6283

Homepage: <http://www.eweek.com>

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

Commerce One's Global Trading Network, Ariba's Ariba Buyer, and i2 Technologies' i2 5.2 are used by companies seeking to make electronic transactions more like face-to-face negotiations. Commerce One will provide a suite of collaboration applications, redesign each software product, revamp its central architecture, and move into the Web services market over the next year. With the new collaboration tools, strategic sourcing and procurement functions will be implemented so that each buyer and seller can interact electronically in a forum instead of simply exchanging documents. Collaborative sourcing tools differ from Commerce One's **auctioning** tools in that purchase managers and sales representatives can interact. The collaborative architecture will run with next generation Web services and will also integrate with Global Trading Network. Union **Bank** of California is beta testing Ariba's value chain extension for contracts, a new application that permits collaboration among various pricing functions and master supplier **agreements** with the Ariba Buyer procurement platform. i2 5.2 will soon be announced, and will be enhanced with execution management, improved alerts, improved integration with planning systems, and the ability to collaborate with trading partner's suppliers.

COMPANY NAME: Commerce One Operations Inc (630888); Ariba Inc (635961);
i2 Technologies Inc (539864)

DESCRIPTORS: Auctions ; B2B Marketplaces; Collaborative Commerce;
E-Commerce; E-Purchasing; Extranets

REVISION DATE: 20020819

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00130148 DOCUMENT TYPE: Review

PRODUCT NAMES: BillPoint (031763); eMoneyMail (049174)

TITLE: Report: Person-to-Person Payments To Escalate Sharply

AUTHOR: Marlin, Steven

SOURCE: Bank Systems & Technology, v38 n3 p8(1) Mar 2001

ISSN: 1045-9472

Homepage: <http://www.banktech.com>

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

Acceptance of digital payment methods for person-to-person (P2P)

transactions is a long way from widespread application, but such methods may find a market more quickly than credit cards and ATMs did in the past. With Internet-based consumer spending expected to hit \$300 billion by 2005, this is good news. Serving 20 percent of eBay's active users, BillPoint lets **auction** buyers pay with credit cards or money orders. Recipients are required to open accounts into which funds are credited. Transactions are completed within minutes. Tapping a P2P payment engine designed by eCash Technologies, Deutsche **Bank** is providing a similar service to their customers. **Bank** One is taking eMoneyMail, its P2P service, to retail customers through its Wingspan **Bank**. In addition to escrow service, Fleet **Bank** is partnering with TradeSafe in offering Express Payment. Express Payment provides **guaranteed** payments and **guarantees** on purchases. All of these services are free or very inexpensive. All the services speed Internet commerce. However, security, ease of use, and portability also will determine the appeal, and success, of such services.

COMPANY NAME: eBay Inc (658545); **Bank** One Corp (693766)

SPECIAL FEATURE: Charts

DESCRIPTORS: **Auctions**; Credit Cards; E-Billing; E-Commerce; EFT
(Electronic Funds Transfer)

REVISION DATE: 20010730

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DIALOG(R)File 256:SoftBase:Reviews,Companies&Prods.

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00126313 DOCUMENT TYPE: Review

PRODUCT NAMES: B2B Marketplaces (842338); Mortgages (832235)

TITLE: **Ultraprise and Pedestal At Home In the Mortgage Market**

AUTHOR: Staff

SOURCE: Upside, v124 p152(3) Aug 2000

ISSN: 1052-0341

Homepage: <http://www.upside.com>

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

Ultraprise, a marketplace that allows online trading of mortgages in secondary markets, and Pedestal, another leading player in the secondary mortgage B2B space, both operate in a market that traded \$20 trillion in secondary mortgages during 1999, as compared with \$1.2 trillion in the primary loan-origination market. Ultraprise is an advanced e-marketplace that provides a secure trading environment that facilitates data flow and offers business tools that allow executives to make informed decisions for executing mortgage trades. According to David Levine, founder of Ultraprise, the company aims to 'shorten cycle times and level the technology playing field to permit executives to focus on what's important: product and price.' Members use the Ultraprise spreadsheet template to submit loan pools over the Internet. Transaction software immediately formats data uniformly and posts it on the trading exchange. Pedestal, which was founded by Yung Lim, a designer of mortgage and bond analytics, leverages the whole loan market to create more liquidity through the Internet. Price discovery and **bidding** are faster. Most loans are nonconforming loans that cannot be **guaranteed** by Fannie Mae or Freddie Mac.

COMPANY NAME: Vendor Independent (999999)

SPECIAL FEATURE: Charts

DESCRIPTORS: B2B Marketplaces; E-Commerce; **Financial Institutions**;
Mortgages

REVISION DATE: 20010430

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DIALOG(R)File 256:SoftBase:Reviews,Companies&Prods.
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00107620 DOCUMENT TYPE: Review

PRODUCT NAMES: Company--Dow Jones & Co Inc (857891); Company--Dow Jones Markets (864579); Company--Thomson Financial Services (863319)

TITLE: Thomson, Cantor and Primark Keep Vigil on Dow Jones Markets

AUTHOR: Sales, Robert

SOURCE: Wall Street & Technology, v16 n2 p24(4) Feb 1998

ISSN: 1060-989X

HOME PAGE: <http://www.wallstreetandtech.com>

RECORD TYPE: Review

REVIEW TYPE: Company

Dow Jones is prepared to auction off Dow Jones Markets, but the sale could be delayed by difficult contractual matters linked to such bidders as Cantor Fitzgerald, Thomson **Financial Services**, and Primark. Dow Jones and those interested in the market vendor previously known as Telerate have to look closely at many change of ownership clauses that can be part of a deal or end the possibility of one. Dow Jones Markets has a market consisting of about 90,000 terminals globally and is still a viable provider. Dow Jones Markets has exclusive, long-term redistribution **agreements** with Cantor for U.S. Treasury prices and with Thomson's Technical Data for technical and fundamental analysis services. For a quick sale, Thomson would have the edge in the **bidding**, since Tech Data, which has a two-decade exclusive **agreement** with Telerate, can redistribute through other vendors if an ownership change is undertaken. A change of ownership clause would allow Tech Data to respond to customers' distribution needs. A source close to Thomson reports that Tech Data provides about one-third of the market data that can be seen on a Dow Jones Markets terminal. Primark, unlike the other bidders, is set up as the data redistributor in its partnership with Dow Jones Markets.

COMPANY NAME: Dow Jones & Co Inc (232742); Dow Jones Markets (222089);
Thomson **Financial Services** (326895)

SPECIAL FEATURE: Charts Screen Layouts

DESCRIPTORS: Information Retrieval; Software Marketing; Stock Market

REVISION DATE: 20020703

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DIALOG(R)File 256:SoftBase:Reviews,Companies&Prods.
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00105775 DOCUMENT TYPE: Review

PRODUCT NAMES: Quicken (701823); Internet (833029)

TITLE: On-Line and Internet: HealthyPC.com

AUTHOR: Staff

SOURCE: Quantum PC Report for CPAs, v12 n10 p12(2) Oct 1997

ISSN: 1055-0208

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

World Wide Web-based resources for CPAs are highlighted, along with a new **agreement** by major **banks** to use Intuit's Quicken as the basis for their

online **banking** systems. The **banks** in the group have more than 75 percent of all the retail **bank** accounts in the U.S., says, 'The Wall Street Journal.' BankAmerica, Citibank, NationsBank, and others will support Quicken-based online **banking**, and several are running pilot tests. Web resources include a site that provides advice about troubleshooting, tuning, and fixing a PC. It provides ideas on what to look for and how to solve the problem, and can provide tools that help users accomplish those goals. The site also provides tools to be downloaded as needed. A special area is provided for Microsoft Office and components, with emphasis on Word and Excel. For users who do not find what they need in these resources, Discussion Groups can be consulted. Online support for tax software from major vendors is also provided, which is a boon during tax season when reaching a vendor's support rep can be slow. CCH's site, provides many customer services, and Lacerte provides a short list of current support issues, based on volume of calls about particular topics. Online **auctions** can save CPAs substantial funds by providing both new and factory-rebuilt equipment.

COMPANY NAME: Intuit Inc (447013); Vendor Independent (999999)

SPECIAL FEATURE: Screen Layouts

DESCRIPTORS: Accountants; **Banks**; Computer Diagnostics; Conferencing; EFT (Electronic Funds Transfer); Electronic Customer Service; Information Retrieval; Software Marketing; Technical Support

REVISION DATE: 20011130